

Information on the total number of shares in Celtic Property Developments S.A. ("the Company") on 16th of May 2013

Pursuant to Art. 402³ § 1 paragraph 2 of the Code of Commercial Companies, the Management Board gives the following information:

I. Total number of shares Celtic Property Developments S.A. as at 16th of May 2013

Number of shares: 34,307,488 (in words: thirty four million three hundred seven thousand four hundred eighty eight).

The structure of share capital: share capital of the Company amounts to 3,430,748.80 PLN (in words: three million four hundred thirty thousand seven hundred forty eight 80/100) and is divided into:

- 34,068,252 (in words: thirty four million sixty eight thousand two hundred fifty two) ordinary bearer shares of series B with a nominal value of PLN 0.10 (ten groszy) each;
- 163,214 (in words: one hundred sixty three thousand two hundred fourteen) ordinary bearer shares of series C with a nominal value of PLN 0.10 (ten groszy) each;
- 76,022 (in words: seventy six thousand twenty two) ordinary bearer shares of series D with a nominal value of PLN 0.10 (ten groszy) each.

II. Total number of votes from shares Celtic Property Developments S.A. at 16th of May 2013

Total number of votes from Company's shares: 34,307,488, including the Company holds 1 732 394 shares of their own, from which it can not exercise voting rights in accordance with art. 364 sec. 2 of the Code of Commercial Companies.