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## INVITATION TO SUBMIT OFFERS TO SELL THE SHARES

### of CPD S.A.

As part of the Invitation to Submit Offers to sell the Shares, CPD Spółka Akcyjna with its registered office in Warsaw, address: ul. Cybernetyki 7b, 02-677 Warszawa, entered in the register of entrepreneurs maintained by the District Court for the capital city of Warsaw, XIII Economic Division of the National Court Register, under KRS number **0000277147**, share capital PLN 2,637,113.10 paid up in full, with NIP 677 228 62 58, represented by Elżbieta Wiczowska and Iwona Makarewicz– Members of the Management Board (“**CPD**”, “**Company**”) proposes the acquisition of not more than 5,393,950 of ordinary bearer shares of the Company designated with the code ISIN PLCELPD00013, (“**Shares**”) constituting not more than 20.45 % of the Company’s share capital.

This Invitation to Submit Offers to sell the Shares is pending in connection with the Resolution No. 3 of the Extraordinary General Meeting of CPD of 28 February 2019 on acquisition of the shares of the Company for the purpose of redemption, amended by the Resolution no 3 of the Extraordinary General Meeting of CPD S.A. of 2 March 2020 on the amendment of resolution no 3 of the Extraordinary General Meeting of 28 February 2019 on the purchase of the shares of the Company for the purpose of redemption.

The intermediary in the process of acquisition of the shares of the Company by the Company under the Invitation to Submit Offers to sell the Shares shall be the brokerage house **Pekao Investment Banking S.A.** with its registered office in Warsaw, address: ul. Żwirki i Wigury 31, 02-091 Warszawa (“**Pekao**”, “**Pekao IB**”).

This Invitation to Submit Offers to sell the Shares does not constitute a purchase offer nor does it induce to submit an offer to sale the Shares of CPD in any legal system where making such an offer, inducing to sell or addressing such activities to specific persons is illegal or requires any permits, notices or registration.

This Invitation to Submit Offers to sell the Shares shall be realized only in the territory of the Republic of Poland. Outside the territory of Poland, this Invitation shall not be treated as a proposal or offer to purchase any securities of the Company. Neither the Invitation nor the securities covered by the same have been the subject of registration, approval or notification in any country other than the Republic of Poland, and in particular, in accordance with the U.S. Securities Act of 1933 as amended.

Each investor who intends to reply to the Invitation, should familiarize himself with the provisions of the Polish law or provisions of other countries which may apply to him in this respect as well as with the restrictions which apply to this investor or investors following from these regulations.

The shareholders of CPD should get the advice of investment, legal and tax advisers in business, legal and tax matters related hereto as well as in order to determine whether this Invitation is adequate for a given Shareholder. The Shareholders of CPD shall not consider this Invitation to Submit Offers to sell the Shares as investment, legal or tax advice.

In accordance with the law, this document did not require to be and was not approved by the Polish Financial Supervision Authority nor any other supervisory body. In order to avoid any doubt, the provisions of art. 72 and the following provisions of the Act of 29 July 2005 on public offering and terms and conditions of introducing financial instruments to the organised trading system and on public companies (consolidated text: Dz. U. of 2019 item 623 as amended) shall not apply to this Invitation to Submit Offers to sell the Shares, and this Invitation to Submit Offers to sell the Shares does not constitute a public call for subscription for sales or conversion of shares referred to in the above specified provisions. This Invitation to Submit Offers to sell the Shares does not constitute an offer within the meaning of art. 66 of the Civil Code.

This Invitation to Submit Offers to sell the Shares shall be made public in the form of a current report and on CPD’s website ([www.cpsa.pl](http://www.cpsa.pl)).

## Definitions and abbreviations used in the Invitation Submit Offers to sell the Shares

<b>Shares, Shares of CPD</b> .....	26,371,131 shares; The total number of shares issued by CPD S.A. designated with the code ISIN PLCELPD00013
<b>Repurchased Shares</b> .....	Not more than 5,393,950 shares; The total number of Shares that the Company intends to acquire from the Shareholders of CPD under this Invitation to Submit Offers to sell the Shares
<b>Shareholder</b> .....	Shareholder of CPD
<b>Trust Bank</b> .....	A bank pursuing trust activities
<b>Purchase Price</b> .....	The purchase price of the Repurchased Shares under this Invitation to Submit Offers to sell the Shares
<b>CPD, Company</b> .....	CPD Spółka Akcyjna with its registered office in Warsaw
<b>GPW</b> .....	Gielda Papierów Wartościowych w Warszawie Spółka Akcyjna (Warsaw Stock Exchange)
<b>KDPW</b> .....	Krajowy Depozyt Papierów Wartościowych Spółka Akcyjna (National Depository for Securities)
<b>k.s.h.</b>	The Code of Commercial Partnerships and Companies Act of 15 September 2000 (Dz. U. No. 2019, item 505 as amended)
<b>KNF</b> .....	Polish Financial Supervision Authority
<b>Non-resident</b> .....	Persons, entities, organisational units referred to in art. 2 par. 1 subpar. 2 of the Act Foreign Exchange Law
<b>Offer to sell the Shares</b> .....	The offer to sell the shares submitted by Shareholders in response to the Invitation to Submit Offers to sell the Shares
<b>Pekao IB</b> .....	Pekao Investment Banking S.A. with its registered office at ul. Żwirki i Wigury 31, 02-091 Warszawa, the place of accepting the Offers to sell the Shares
<b>Resolution of GM</b>	Resolution No. 3 of the Extraordinary General Meeting of CPD of 28 February 2019 on acquisition of the shares of the Company for the purpose of redemption, amended by the Resolution no 3 of the Extraordinary General Meeting of CPD S.A. of 2 March 2020 on the amendment of resolution no 3 of the Extraordinary General Meeting of 28 February 2019 on the purchase of the shares of the Company for the purpose of redemption.
<b>Act on Offering</b>	The Act of 29 July 2005 on public offering and terms and conditions of introducing financial instruments to the organised trading system and on public companies (consolidated text: Dz. U. of 2019 item 623 as amended)
<b>General Meeting</b> .....	The General Meeting of CPD S.A.
<b>The Invitation to Submit Offers to sell the Shares</b>	This Invitation to Submit Offers to sell the Shares addressed to all Shareholders of CPD realized in accordance with the Resolution of GM
<b>Management Board</b> .....	The Management Board of CPD S.A.

## 1. Legal basis of the Invitation to Submit Offers to sell the Shares

Pursuant to the Resolution of the GM, the General Meeting authorised the Management Board of the Company to conduct the process of acquiring the Shares of CPD until January 31, 2021 in accordance with art. 362 § 1 subpar. 5) of k.s.h. for the purpose of redemption thereof and acquisition of not more than 8,700,000 (in words: eight million seven hundred thousands) shares of the Company, with the nominal value of PLN 0.10 (ten groszy) each and with the total value not higher than PLN 870,000.00 (in words: eight hundred seventy thousands) for a price 5.00 zł (in words: five złotych 0 groszy) for one share and authorised the Management Board to determine specific terms and conditions for the purchase of the Shares.

## 2. Purchase Price

Pursuant to the Resolution of the General Meeting, the Purchase Price for one share is PLN 5.00 (in words: five złotych).

For the purpose of settlement of the Invitation to Submit Offers to sell the Shares, CPD established a security at Pekao IB in the form of an irrevocable blockade of cash in the amount equal to the product of the number of Repurchased Shares and the Purchase Price of one Repurchased Share. The blocked cash shall be used by Pekao IB for the purpose of settling this Invitation to Submit Offers to sell the Shares.

## 3. Schedule of the Invitation to Submit Offers to sell the Shares

Publishing the 'Invitation to Submit Offers to sell the Shares' document no later than until .....	03.03.2020
Beginning the acceptance of Offers to sell the Shares .....	13.03.2020
Ending the acceptance of Offers to sell the Shares .....	20.03.2020 *
Planned date of adoption by the Company of a decision on acceptance of the offers	24.03.2020
Planned date of transactions .....	25.03.2020 **
Planned date of settlement of transactions.....	26.03.2020 **

\* In the case of submitting of the Offer to sell the Shares by post, the date of receiving the documents by Pekao IB, shall be deemed the date of submitting the Offer to sell the Shares.

\*\* A specific date of issuing settlement instructions / settling the Invitation to Submit Offers to sell the Shares of CPD S.A. in KDPW shall be communicated to brokerage houses and trust banks upon ending the acceptance of Offers to sell the Shares.

CPD may withdraw from the implementation of the Invitation to Submit Offers to sell the Shares both prior to and upon its opening, as well as may decide to change all the future dates. Should the Invitation to Submit Offers to sell the Shares be cancelled or applicable dates changed, a relevant notice shall be communicated to the public in the form of a current report.

## 4. Entities entitled to sell Shares under the Invitation to Submit Offers to sell the Shares

The entities entitled to submit Offers to sell the Shares under the Invitation to Submit Offers to sell the Shares shall be the Shareholders.

## 5. Procedure of submitting Offers to sell the Shares

Pekao IB shall accept offers submitted directly in the registered office of Pekao IB in Warsaw, ul. Żwirki i Wigury 31 (on weekdays, from 8.30 a.m. to 5.00 p.m.) and submitted by post, sent by a registered letter return receipt requested or by courier mail (upon the prior telephone confirmation from Pekao IB at telephone no. (22) 586 29 99).

Should the Offer to sell the Shares be submitted by post, the date of receiving the documents by Pekao IB shall be deemed the date of submitting the Offer to sell the Shares.

One Shareholder may submit one Offer to sell the Shares for a number of Shares not higher than 5,393,950 Shares. Offers to sell for a number of shares higher than 5,393,950 Shares shall be deemed Offers to sell the 5,393,950 Shares.

Offers to sell the Shares may be submitted by the entitled entities referred to in section 4 hereof on the Offer to sell the Shares form, the template of which constitutes appendix no. 1 hereto. The Offers to sell the Shares shall be submitted in three copies, one for the Shareholder submitting the Offer to sell the Shares, one for CPD and one for Pekao IB.

When completing the Offer to sell the Shares form, the data regarding the Shareholder or its representative specified in the Offer to sell the Shares form, the template of which constitutes appendix no. 1, shall be provided. Please be aware that the Shareholders (other than natural persons) should provide LEI number in the form of the Offer to sell the Shares. Shareholders, who have not got the LEI number, are requested to obtain the LEI number before submitting the Offer to sell the Shares.

The Shareholder submitting the Offer to sell the Shares form shall be also obliged to present the following documents:

- ID or passport (a natural person),
- extract from the relevant register or another official document containing the basic data regarding the Shareholder, which states its legal status, manner of representation and full names of the persons authorised for representation (Shareholders other than natural persons). If the document was issued outside Poland, the abovementioned extract or official document shall be authorised by a Polish diplomatic or consular mission or through an apostille, unless international agreements provide otherwise. In the case of the documents issued in a foreign language other than English, a sworn translation of such a document into Polish shall be presented additionally.

The Shareholders submitting the Offer to sell the Shares shall be obliged to block all the Shares included in the Offer to sell the Shares. The Shareholder submitting the Offer to sell the Shares shall append the original of the certificate of deposit issued by the entity maintaining the securities account (including the entity maintaining the register of the Shares issue sponsor), confirming the performance of the relevant blockade of Shares. Should the certificate of deposit confirming the performance of a relevant blockade of Shares provide for fewer Shares than the number of the Shares specified in the Offer to sell the Shares, such an Offer to sell the Shares shall be deemed an Offer to sell the Shares with the lower number of Shares i.e. number of Shares specified in the certificate of deposit.

The blockade shall be performed for a period beginning on the day of submitting the Offer to sell the Shares with Pekao IB at the latest and ending on the day of settlement of the Invitation to Submit Offers to sell the Shares. The Shareholders submitting the Offer to sell the Shares forms shall be obliged to make the orders of blocking all the Shares of CPD owned with the entity maintaining their securities accounts and make the order of transferring the abovementioned share outside the organised trading or another document required for transferring shares, indicating the number of all Shares of CPD owned provided that the entity maintaining the securities account requires making such an order. Shares shall be transferred in KDPW in accordance with these settlement instructions. Specimen forms of blockade of shares and transfer of shares instructions as well as the deposit certificate form, shall be made available by Pekao IB to brokerage houses and trust banks.

The Shareholder submitting the Offer to sell the Shares, which also holds Company shares that are not covered by the Offer to sell the Shares of that Shareholder, and therefore will not be disclosed in the deposit certificate referred to above ("Additional Shares") may submit additional certificate issued by entity holding a securities account (including the entity maintaining the register of the Shares issue sponsor) confirming the number of Additional Shares held (not covered by the aforementioned depository certificate) as of the beginning the acceptance of Offers to sell the Shares ("Additional Certificate"). Shares covered by Additional Certificate do not need to be blocked. The original of the Additional Certificate is attached to the Offer to sell the Shares. Submission of the Additional Certificate is necessary for the Additional Shares to be included in determining the number of Shares to be acquired from the Shareholder in the event that the number of Shares covered by all Shares Offered will be greater than the number of Repurchased Shares.

Specimen forms of the Additional Certificate confirming the ownership of the Additional Shares will be made available by Pekao IB to brokerage houses and trust banks.

The address to which the required documents shall be sent:

Pekao Investment Banking S.A.  
Ul. Żwirki i Wigury 31,  
02-091 Warsaw

It is necessary to include the note "CPD" in the top left corner of the envelope.

The Company and Pekao IB shall not be liable with respect to receiving the Offers to sell the Shares after the deadline for receiving Offers to sell the Shares and incorrect or illegible Offers to sell the Shares. Should the Offer to sell the Shares be submitted by post, the date of receiving the documents by Pekao IB shall be deemed the date of submitting the Proposal for Sales of Shares.

## 6. Acting through an attorney-in-fact

Both natural and legal persons may act through a duly empowered attorney-in-fact while submitting the Offers to sell the Shares. The person acting as an attorney-in-fact shall present the power of attorney issued by the Shareholder. The power of attorney shall be issued in writing in accordance with the principles described in this section.

If the power of attorney document was issued outside Poland, the power of attorney document shall be certified by a Polish diplomatic or consular mission or through an apostille, unless international agreements provide otherwise. In the case of a power of attorney document issued in a foreign language other than English, a sworn translation of such a document into Polish shall be presented additionally.

In the case where the attorney-in-fact is the entity who is not a natural person, the attorney-in-fact shall also present an extract from a relevant register or another official document containing the basic data regarding the attorney-in-fact, which states its legal status, manner of representation and full names of the persons authorised to represent the attorney-in-fact. If the document was issued outside Poland, the abovementioned extract or official document shall be legalized by a Polish diplomatic or consular mission or shall be legalized by an apostille, unless international agreements provide otherwise. In the case of the documents issued in a foreign language other than English, a sworn translation of such a document into Polish shall be presented additionally.

A power of attorney shall include the data of the Shareholder and the following data regarding the attorney-in-fact:

- a) for attorneys-in-fact who are natural persons: first name, surname, address, citizenship, PESEL number or date of birth, ID number and series, or Passport series and number and country code, and in the case of attorneys-in-fact representing legal persons and organizational units without legal personality: first name and surname, PESEL number and date of birth;
- b) attorneys-in-fact - residents not being natural persons: business name, registered office and address, designation of the registry court and KRS number, NIP number,
- c) attorneys-in fact - non-residents not being natural persons: business name, address, number or designation of the relevant register or another official document.

Natural persons that represent attorneys-in-fact not being natural persons shall provide the data specified in par. a).

Additionally, the power of attorney shall specify the scope of empowerment and indicate whether the attorney-in-fact is authorised to grant further powers-of-attorney.

The Trust Bank acting on behalf of its clients shall, together with a relevant Offer to sell the Shares form, submit a representation, the template of which shall be made available to the trust banks by Pekao IB.

The attorney-in-fact being a natural person, as well as the natural person being a representative of a legal person, shall present an ID to Pekao IB.

The attorney-in-fact shall also certify on behalf of the Shareholder the receipt of the documents from Pekao IB, i.e. the Offer to sell the Shares form.

## 7. Acquisition of Shares from Shareholders

Under this Invitation to Submit Offers to sell the Shares, CPD intends to acquire not more than 5,393,950 Shares constituting not more than 20,45 % of the Company's share capital.

Should the number of the Shares included in the Offers to sell the Shares be lower than the number of the Repurchased Shares, CPD shall acquire such lower number of Shares.

However, in the case where the total number of the Shares included in the Offers to sell the Shares is higher than the number of the Repurchased Shares, CPD shall acquire the Shares included in the Offers to sell the Shares as follows:

(i) In the first step, the CPD will determine the number of Shares that will be acquired in proportion to the Shareholder's share in the total number of Company Shares, excluding any own shares owned by CPD. Such number being 23,065,245 shares and being calculated as: (i) 26,371,131 of all Company Shares less (ii) 3,305,886 own shares held by CPD. The share of the Shareholder in the total number of Company Shares for the purposes of this Invitation will be determined as the sum of Shares included in the Offer to sell the Shares of the respective Shareholder and any Additional Shares of that Shareholder. Failure to submit an Additional Certificate will result in the Shareholder's share

in the aggregate number of Company shares will be determined only on the basis of Shares included in the Offer to sell Shares of respective Shareholder (indicated in the Deposit Certificates).

(ii) Where, as a result of determining that the number of Shares to be acquired as determined in first step above is less than the number of the Repurchased Shares, CPD shall acquire the unrealized portion of Offers to sell the Shares in accordance with the principle of proportionate reduction. Number of the Shares shall be rounded down to the next whole number. Fractions of Shares shall not be purchased. Should fractional parts of shares be left upon the application of the proportional reduction, those shares shall be acquired one by one beginning with the largest to the smallest Offers to sell the Shares submitted in response to the Invitation to Submit Offers to sell the Shares of CPD. In the case where in accordance with the preceding sentence more than one Shareholder has the right to sell a given Share, the Company shall purchase the Share from the Shareholder selected by way of draw.

Only Offers to sell the Shares submitted in accordance with these terms and conditions of the Invitation to Submit Offers to sell the Shares of CPD shall be accepted. In particular, the Offers to sell the Shares of CPD with incorrectly completed Offers to sell the Shares forms or the proposals to which no certificate or an incorrectly prepared certificate of deposit confirming the blocking of Shares has been appended shall not be accepted.

The Repurchased Shares shall be free from any third party encumbrances and rights, including pledge, registered pledge, financial pledge. The Offers to sell the Shares of CPD related to the Shares encumbered or covered by third party rights, including pledge, registered pledge, financial pledge, shall not be accepted.

CPD shall submit declarations on acceptance of the Offers to sell the Shares in the number following from the principles described above within 2 (two) business days counting from the day on which the time-limit for accepting Offers to sell the Shares ends.

It shall not be required that the CPD's declaration on accepting the Offer to sell the Shares reaches the Shareholder, and the agreement on the sales of shares for the purpose of redemption shall be concluded by and between a given shareholder and CPD upon acceptance by CPD of the Offer to sell the Shares.

Information that the Offer to sell the Shares has been accepted shall be made available by the brokerage house or the trust bank in which the Shareholder blocked the Shares included in the Offer to sell the Shares. All Shares purchased as part of this Invitation to Submit Offers to sell the Shares shall be purchased by CPD as part of the transaction outside the regulated market. The transactions of acquiring Shares between the Shareholders of CPD that submit correct Offers to sell the Shares and CPD shall be settled within the KDPW depository and settlement system. The intermediary in settling the transactions shall be Pekao IB.

## **8. Payment of the purchase price for the Shares purchased from the Shareholders**

The payment for all the Shares acquired by CPD under the Invitation to Submit Offers to sell the Shares shall be transferred on the settlement day via the KDPW, KDPW\_CCP settlement system based on payable settlement instructions issued by brokerage houses / banks into the Shareholder's cash or bank account linked to the securities account from which the Repurchased Shares are sold for the amount constituting the product of the number of the Shares acquired from the individual Shareholders and the Purchase Price. The Shareholders should note that the entities maintaining the Shareholders' securities accounts or cash accounts, including Pekao IB, may charge commissions or fees with respect to the sales of the Repurchased Shares under the Invitation to Submit Offers to sell the Shares pursuant to the contracts of service concluded by and between these entities and Shareholders.

## **9. Redemption of the Shares**

The Repurchased Shares are acquired by the Company for the purpose of redemption, which in accordance with art. 360 § 4 of k.s.h. will take place upon registration by the registry court of the reduction of the share capital related to the redemption of the Shares.

## **10. Information in relation to the processing of personal data**

### **A. Indication of the personal data administrator**

The administrators of the personal data of the Shareholders obtained in the course of this Invitation to Submit Offers to sell the Shares are:

- 1) CPD Spółka Akcyjna with its registered office in Warsaw, address: ul. Cybernetyki 7b, 02-677 Warszawa, entered in the register of entrepreneurs maintained by the District Court for the capital city of Warsaw, XIII Economic Division of the National Court Register, under KRS number **0000277147**, (contact data for the RODO purposes: address: ul. Cybernetyki 7b, 02-677 Warsaw, e-mail: info@cpdsa.pl);
- 2) Pekao Investment Banking S.A. with its registered office in Warsaw, entered in the register of entrepreneurs maintained by the District Court for the capital city of Warsaw, XII Economic Division of the National Court Register, under KRS number 0000149937, (contact data for the RODO purposes: address: ul. Żwirki i Wigury 31, 02-091 Warsaw, e-mail: daneosobowe@pekaoib.pl).

## **B. Information in relation to the processing of personal data by CDP**

### **1. Objectives and legal basis for the processing of personal data**

- 1) Requirement for the conclusion and performance of the agreement for the sale of shares for the purposes of redemption thereof as a result of the Invitation to Submit Offers to Sell the Shares (art. 6 par. 1 letter b of the Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), hereinafter referred to as “**GDPR**”),
- 2) Requirement for the purposes of meeting legal obligations imposed on the Company (art. 6 par. 1 letter c), including obligations following from the Polish Commercial Companies Code,
- 3) Requirement for the purposes following from legitimate interests pursued by the Company (art. 6 par. 1 letter of GDPR), in particular in relation to dispute resolution proceedings as well as proceedings before the public authorities and other proceedings, including proceedings for the purpose of pursuing and defending claims, if applicable.

Provision by the Shareholders of their personal data shall be the condition for the realization of the Offer to Sell the Shares, follows from the obligations under the said provisions of law or is necessary to realize the objectives following from the legitimate interests of the Company. Failure to provide the personal data may prevent the realization of the Offer to Sell the Shares.

### **2. Categories of processed personal data** - data indicated in the Offer to sell the Share form

### **3. Information about recipients of personal data of Shareholders**

- a) Pekao Investment Banking S.A. with its registered office in Warsaw
- b) public authorities, such as the Polish Financial Supervision Authority;
- c) entities participating in the processes necessary for the execution of the Offer to sell the Shares, including the National Deposit of Securities S.A., and entities maintaining securities accounts of the Shareholders;
- d) company storing documents and partners providing technical services (e.g. developing and maintaining IT systems and websites) as well as advisory services (e.g. legal services).

### **4. The period during which the personal data of the Shareholders will be stored**

Personal data shall be processed from the date of acceptance of the Offers to Sell the Shares for the purpose of conclusion and performance of the agreements for the purchase of the Shares for the purpose of redemption, and after this date for the period during which the Company shall be obligated under the applicable provisions of law to store the documents and also for the period following from the run of general time limits for the lapse of claims in order to defend and pursue claims.

### **5. Rights of the Shareholder to whom personal data pertain**

- 1) right to access personal data, including the right to obtain a copy of this data on the terms and conditions indicated in Article 15 of RODO;
- 2) right to request correction of personal data - if the data is incorrect or incomplete - on the terms and conditions indicated in Article 16 of RODO;
- 3) right to request the deletion of personal data (the so-called "right to be forgotten") on the terms and conditions indicated in Article 17 of RODO;
- 4) right to demand limiting the processing of personal data on the terms and conditions indicated in Article 18 of RODO;
- 5) right to transfer personal data on the terms and conditions indicated in Article 20 of RODO;

- 6) right to object to the processing of personal data on the terms and conditions indicated in Article 21 of RODO;
- 7) right to submit a complaint to the supervisory body (up to 25 May 2018 to the President of the Office of Protection of the Personal Data, and after this date - to the successor of this body).

#### **6. Source of acquisition of personal data**

Pekao Investment Banking S.A. with its registered office in Warsaw.

### **C. Information in relation to the processing of personal data by Pekao IB**

#### **1. Objectives and legal basis for the processing of personal data**

- 1) related to fulfillment of obligations imposed by law on entities conducting brokerage activities (Article 6 (1) letter c of Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), hereinafter "GDPR"), including:
  - a) related to fulfillment of obligations indicated in the Act on Trading in Financial Instruments of 29 July 2005 (including fulfillment of reporting obligations to the supervision authority) and regulations indicated in this Act,
  - b) related to fulfillment of reporting obligations in accordance to Regulation (EU) No 600/2014 of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Regulation (EU) No 648/2012 ("MIFIR");
- 2) resulting from legally justified interests pursued by Pekao IB (Article 6 (1) letter f of the GDPR), in particular for the purposes of:
  - a) related to conducting litigation, as well as proceedings before public authorities and other proceedings, including for the purpose of investigation and defense against claims, if applicable,
  - b) preventing fraud and using of Pekao IB's activities for criminal purposes, including processing and sharing information about suspicion and detection of crimes,

Providing personal data by Shareholders is a condition for the realization of the Offer to sell the Shares, results from the performance of obligations arising from the above-mentioned legal provisions or is necessary to achieve the objectives arising from the above legally justified interests of Pekao IB.

#### **2. Information about recipients of personal data of Shareholders**

- a) CPD;
- b) public authorities, such as the Polish Financial Supervision Authority;
- c) entities participating in the processes necessary for the execution of the Offer to sell the Shares, including the National Deposit of Securities S.A., and entities maintaining securities accounts of the Shareholders;
- d) entities entitled to obtain the information which is a subject of a professional secret indicated in the Act on Trading in Financial Instruments dated 29 July 2005 and other provisions of law;
- e) company storing documents and partners providing technical services (e.g. developing and maintaining IT systems and websites) as well as advisory services (e.g. legal services).

#### **3. The period during which the personal data of the Shareholders will be stored**

The personal data of the Shareholders will be processed for the period and to the extent required by the provisions of law or for the period necessary for realization by Pekao IB legally justified interests of Pekao IB.

#### **4. Rights of the Shareholder to whom personal data pertain**

- 1) right to access personal data, including the right to obtain a copy of this data on the terms and conditions indicated in Article 15 of RODO;
- 2) right to request correction of personal data - if the data is incorrect or incomplete - on the terms and conditions indicated in Article 16 of RODO;
- 3) right to request the deletion of personal data (the so-called "right to be forgotten") on the terms and conditions indicated in Article 17 of RODO;
- 4) right to demand limiting the processing of personal data on the terms and conditions indicated in Article 18 of RODO;
- 5) right to transfer personal data on the terms and conditions indicated in Article 20 of RODO;



- 6) right to object to the processing of personal data on the terms and conditions indicated in Article 21 of RODO;
- 7) right to submit a complaint to the President of the Office of Protection of the Personal Data.

5. **Source of acquisition of personal data**

In case the subscriptions are placed with the intermediation of an attorney-in-fact or by a representative, the source of acquisition of personal data are these persons.

6. **Categories of processed personal data** - data indicated in the Offer to sell the Shares form

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